

FINANCIAL PLANNING CERTIFICATE REQUIREMENTS

Code	Title	Units
Certificate Requirements - 12 units ¹		
FNBSLW 401	ESSENTIALS OF FINANCIAL PLANNING	3
FNBSLW 402	ADVANCED RETIREMENT AND FINANCIAL PLANNING	3
FNBSLW 446	INSURANCE	3
Select 3 units from:		3
ACCOUNT 351	INDIVIDUAL TAXATION	
FNBSLW 387	SECURITIES INDUSTRY ESSENTIALS	
FNBSLW 442	ESTATES AND TRUSTS	
FNBSLW 464	ADVANCED LIFE AND HEALTH INSURANCE AND PENSIONS	
Total Units		12

¹ Certificate enrollment is limited to College of Business and Economics majors who have the upper-division milestone.